

## OFFICE OF THE ATTORNEY GENERAL STATE OF ILLINOIS

November 7, 2014

Lisa Madigan

Kathy Olson, Chairman Illinois Health Facilities and Services Review Board 525 West Jefferson Street Springfield, Illinois 62761

RE: <u>Permit Application for Change of Ownership of Presence Our Lady of the</u>
<u>Resurrection Medical Center to Community First Healthcare of Illinois, Inc.</u>

Dear Chairman Olson:

We have reviewed the charitable trust aspects of the proposed change in ownership of Presence Our Lady of the Resurrection Medical Center ("Presence") to Community First Healthcare of Illinois, Inc. ("Community First"). In conducting our review, we have considered the information and documentation regarding the proposed transaction provided to us by Presence and Community First. These materials include a Monitoring, Compliance and Enforcement Agreement which provides specific authority to the Office of Attorney General to enforce Community First's contractual post-closing commitments with respect to charity care and capital expenditures.

Based upon our review of all of the above materials, we have no objection to the proposed change in ownership.

Sincerely,

Therese M. Harris, Chief Charitable Trust Bureau

100 West Randolph Street, 11th Floor

Shereal M. Laires

Chicago, Illinois 60601

(312) 814-2533